

NEW CLIENT INFORMATION - LAW OFFICE OF SAM HENRY

Name: _____

Date: _____

Address: _____

Email: _____

Phone #: _____

Time of arrival: _____

Social Security #:

Parish you live in:

Have you ever filed bankruptcy? Yes No

If so, what year did you file?

Do you have a Home Mortgage? Yes No

Approximate Value of Home: \$

Mortgage Company	Monthly Payment	Past Due Amount	Approximate Payoff
1.	\$	\$	\$
2.	\$	\$	\$

Do you own any other property besides the property you live on? Yes or No

Vehicle's in your name Year & Type	Financed	Lien holder name	Monthly Payment	Date Purchased	No. of Payments behind	Approximate Payoff	Co-signer
1.	Yes or No		\$			\$	
2.	Yes or No		\$			\$	
3.	Yes or No		\$			\$	

Please list any loan companies and payday loans that you owe (If there are more, please write on the back)

Name	Approximate amount owed	Collateral	Town	Date of loan
1.	\$			
2.	\$			
3.	\$			
4.	\$			
5.	\$			

If you have rent to own in a chapter 13, the trustee may require you to increase your trustee payment once the lease is paid off

Do You Owe Taxes? If so, for what tax years?

Have you timely filed the tax returns for the years that you owe? Yes or No

How Much Do You Approximately Owe In Credit Cards? \$

How Much Do You Approximately Owe In Medical Bills? \$

PLEASE TURN OVER

What Other Problems Are You Having?	
Who may we thank for referring you?	
Do you currently have the right to sue anyone else?	Yes or No
<u>IMPORTANT:</u>	
Do you have any money in a checking, savings or retirement accounts?	Yes or No
If so, how much do you have in each type?	
Checking: \$	Savings: \$
	Retirement: \$
Are you entitled to receive an inheritance?	Yes or No
How many people live in the household?	
Where are you employed?	
How long have you been employed at present job?	
What is your gross income per month? \$_____	
Have you met with another attorney's office?	
Do you own (circle) : 4-wheeler/ATV, Boat, Motorcycle, Guns	Yes or No
Are you a party to any lawsuits, whether plaintiff or defendant?	Yes or No
How much did you contribute to your work related 401k, pension, or retirement plan in the last 12 months?	
	\$_____
The trustee may seize any contributions made to retirement accounts, 401(k) plans, and pension plans made in the <u>12 months</u> preceding filing of the bankruptcy.	

STATEMENT MANDATED BY THE BANKRUPTCY CODE

If you decide to seek bankruptcy relief, you can represent yourself, you can hire an attorney to represent you, or you can get help in some localities from a bankruptcy petition preparer who is not an attorney. **THE LAW REQUIRES AN ATTORNEY OR BANKRUPTCY PETITION PREPARER TO GIVE YOU A WRITTEN CONTRACT SPECIFYING WHAT THE ATTORNEY OR BANKRUPTCY PETITION PREPARER WILL DO FOR YOU AND HOW MUCH IT WILL COST.** Ask to see the contract before you hire anyone.

The following information helps you understand what must be done in a routine bankruptcy case to help you evaluate how much service you need. Although bankruptcy can be complex, many cases are routine.

Before filing a bankruptcy case, either you or your attorney should analyze your eligibility for different forms of debt relief available under the Bankruptcy Code and which form of relief is most likely to be beneficial for you. Be sure you understand the relief you can obtain and its limitations. To file a bankruptcy case, documents called a Petition, Schedules, and Statement of Financial Affairs, as well as in some cases a Statement of Intention need to be prepared correctly and filed with the Bankruptcy Court. You will have to pay a filing fee to the Bankruptcy Court. Once your case starts, you will have to attend the required first meeting of creditors where you may be questioned by a court official called a “trustee” and by creditors.

If you choose to file a Chapter 7 case, you may be asked by a creditor to reaffirm a debt. You may want help deciding whether to do so. A creditor is not permitted to coerce you into reaffirming your debts.

If you choose to file a Chapter 13 case in which you repay your creditors what you can afford over 3 to 5 years, you may also want help with preparing your chapter 13 plan and with the confirmation hearing on your plan which will be before a bankruptcy judge.

If you select another type of relief under the Bankruptcy Code other than a Chapter 7 or Chapter 13, you will want to find out what should be done from someone familiar with that type of relief.

Your bankruptcy case may also involve litigation. You are generally permitted to represent yourself in litigation in bankruptcy court, but only attorneys, not bankruptcy preparers, can give you legal advice.

A person who knowingly and frequently conceals assets or makes a false oath or statement under penalty of perjury shall be subject to fine or imprisonment or both. All information supplied by a debtor is subject to examination by the Attorney General.

If you filed your federal and state taxes untimely, they cannot be discharged without repaying them.

You must disclose a claim or lawsuit, or you will forfeit the claim or lawsuit, whether it is from events occurring before or after you file your bankruptcy case.

Client: _____

Client: _____

Date: _____

Date: _____

NOTICE TO CLIENTS WHO CONTEMPLATE FILING BANKRUPTCY

(This notice is required under the new bankruptcy law)

1. All information that you are required to provide with your bankruptcy petition and thereafter in your case is required to be complete, accurate, and truthful.
2. All your assets and all your liabilities are required to be completely and accurately disclosed in the documents filed to commence your case.
3. The value of each asset which is secured by a lien on such asset must be stated as the replacement value of such asset after reasonable inquiring to establish such value. The replacement value means the replacement value of the date of the filing of the bankruptcy petition without deduction for costs of sale or marketing. With respect to property acquired for personal, family, or household purposes, replacement value means the price a retail merchant would charge for property of that kind considering the age and condition of the property at the time value as determined.
4. After reasonable inquiry you are required to state your current monthly income. Current monthly income is described as the average monthly income from all sources derived on a regular basis during the past six months.
5. After reasonable inquiry you are required to list all your creditors, and provide the correct addresses. If you have received at least two communications with a creditor in the last 90 days, you are required to list the account number and address contained in the communication.
6. In a case under Chapter 13, after reasonable inquiry, you are required to state your disposable income.
7. Information that you provide during your case may be audited pursuant to the provisions of the Bankruptcy Code. Your failure to provide information may result in dismissal of your case or other sanctions, including criminal sanctions.
8. Upon discharge of your bankruptcy, you must provide us with any Judgments filed against you, so that we can have them cancelled.

Client: _____

Client: _____

Date: _____

Date: _____